Date: 25.11.2024

To, The Marc Loire Fashions Limited Plot No 426/1, First Floor, Rani Khera Road, Mundka New Delhi-110041

Dear Sirs,

## Initial Public Offer of 21,00,000 Equity Shares of face value of Rs. 10/- each ("Equity Shares") of Marc Loire Fashions Limited (the "Company").

I, Arvind Kamboj, do hereby confirm that I am the Promoter & Chairman cum Managing Director of the Company. I hereby give consent to include our name as the Promoter & Managing Director of the Company in the Draft Prospectus/Prospectus that the Company intends to file with the stock exchange, the Registrar of Companies, Delhi, (the "RoC"), Securities and Exchange Board of India (the "SEBI") and any other regulatory authorities.

My contact details are as follows:

Contact Number - +91 88604 44222 Email ID - aryindkamboj izmarclaire.in

We hereby authorize you to deliver a copy of this letter of consent to the RoC pursuant to the provisions of Sections 26 and 32 of the Companies Act, 2013, as amended, the stock exchange and any other regulatory authorities as required by applicable law.

Yours faithfully,

Arvind Kamboj

Date: 25.11.2024

To, The Marc Loire Fashions Limited Plot No 426/1, First Floor, Rani Khera Road, Mundka New Delhi-110041

Dear Sirs,

# Initial Public Offer of 21,00,000 Equity Shares of face value of Rs. 10/- each ("Equity Shares") of Marc Loire Fashions Limited (the "Company").

I, Shaina Malhotra, do hereby confirm that I am the Promoter & Whole-time Director of the Company. I hereby give consent to include our name as the Promoter & Whole-time Director of the Company in the Draft Prospectus/Prospectus that the Company intends to file with the stock exchange, the Registrar of Companies, Delhi, (the "RoC"), Securities and Exchange Board of India (the "SEBI") and any other regulatory authorities.

My contact details are as follows:

Contact Number - 9650108126 Email ID - shainamalhotra@marcloire.in

We hereby authorize you to deliver a copy of this letter of consent to the RoC pursuant to the provisions of Sections 26 and 32 of the Companies Act, 2013, as amended, the stock exchange and any other regulatory authorities as required by applicable law.

Yours faithfully,

Shane Malhot

Shaina Malhetra

Date: 25.11.2024

To, The Marc Loire Fashions Limited Plot No 426/1, First Floor, Rani Khera Road, Mundka New Delhi-110041

Dear Sirs,

### Initial Public Offer of 21,00,000 Equity Shares of face value of Rs. 10/- each ("Equity Shares") of Marc Loire Fashions Limited (the "Company").

I. Atul Malhotra, do hereby confirm that I am the Promoter & Non-Executive Director of the Company. I hereby give consent to include our name as the Promoter & Non-Executive Director of the Company in the Draft Prospectus/Prospectus that the Company intends to file with the stock exchange, the Registrar of Companies, Delhi, (the "RoC"), Securities and Exchange Board of India (the "SEBI") and any other regulatory authorities.

My contact details are as follows:

Contact Number - 9899095000 Email ID - atul.india84@gmail.com

We hereby authorize you to deliver a copy of this letter of consent to the RoC pursuant to the provisions of Sections 26 and 32 of the Companies Act, 2013, as amended, the stock exchange and any other regulatory authorities as required by applicable law.

Yours faithfully,

Attil Malhotra

Date: 15.11.2024

To Marc Loire Fashions Limited Plot No 426/1, First Floor, Rani Khera Road, Mundka New Delhi-110041

Dear Sirs,

Initial Public Offer of 21,00,000 Equity Shares of face value of Rs. 10/- each ("Equity Shares") of Marc Loire Fashions Limited (the "Company").

I, Saurabh Shashwat, do hereby confirm that I am an Independent Director on the Board of Directors of the Company. I hereby give consent to my name being included as an Independent Director of the Company in the Draft Prospectus/Prospectus that the Company intends to file with the stock exchange, the Registrar of Companies, Delhi, (the "RoC"), Securities and Exchange Board of India (the "SEBF") and any other regulatory authorities.

My contact details are as follows:

Contact Number - +91 8860198400 Email ID - cssaurabh@csssa.in

I hereby authorize you to deliver a copy of this letter of consent to the RoC pursuant to the provisions of Sections 26 and 32 of the Companies Act, 2013, as amended, the stock exchange and any other regulatory authorities as required by applicable law.

Yours faithfully,

Saurath Shashwal

Saurabh Shashwat Independent Director DIN:10074130

Date: 15.11.2024

To Marc Loire Fashions Limited Plot No 426/1, First Floor, Rani Khera Road, Mundka

New Delhi-110041

Dear Sirs,

Initial Public Offer of 21,00,000 Equity Shares of face value of Rs. 10/- each ("Equity Shares") of Marc Loire Fashions Limited (the "Company").

I, Rojina Thapa, do hereby confirm that I am an Independent Director on the Board of Directors of the Company. I hereby give consent to my name being included as an Independent Director of the Company in the Draft Prospectus/Prospectus that the Company intends to file with the stock exchange, the Registrar of Companies, Delhi, (the "RoC"), Securities and Exchange Board of India (the "SEBI") and any other regulatory authorities.

My contact details are as follows:

Contact Number - 8826867293 Email ID – thapa.rojina111@gmail.com

I hereby authorize you to deliver a copy of this letter of consent to the RoC pursuant to the provisions of Sections 26 and 32 of the Companies Act, 2013, as amended, the stock exchange and any other regulatory authorities as required by applicable law.

Yours faithfully,

Rojina Thapa Independent Director DIN:10362834



Date: 15.11.2024

Marc Loire Fashions Limited Plot No 426/1, First Floor, Rani Khera Road. Mundka New Delhi-110041

Dear Sirs,

Initial Public Offer of 21,00,000 Equity Shares of face value of Rs. 10/- each ("Equity Shares") of Marc Loire Fashions Limited (the "Company").

 Rachit Choudhary S/o Mr. Dayanand Choudhary, R/o A-133, First Floor, Meera Bagh, Paschim Vihar, Delhi, Sunder Vihar, West Delhi India, pursuant to provisions of Section 203 of the Companies Act, 2013. I hereby give consent to my name being included as a Chief Financial Officer of the Company in the Draft Prospectus/Prospectus that the Company intends to file with the stock exchange, the Registrar of Companies, Delhi, (the "RoC"), Securities and Exchange Board of India (the "SEBI") and any other regulatory authorities.

My contact details are as follows:

Contact Number - +91 99995 14256 Email ID - rachitchoudhary@marcloire.in

I hereby authorize you to deliver a copy of this letter of consent to the RoC pursuant to the provisions of Sections 26 and 32 of the Companies Act, 2013, as amended, the stock exchange and any other regulatory authorities as required by applicable law.

Thanking You, Yours Faithfully

Rachit Choudhary

To

Date: 15.11.2024

То

Marc Loire Fashions Limited Plot No 426/1, First Floor, Rari Khera Road, Mundka New Delhi-110041

Dear Sits,

Initial Public Offer of 21,00,000 Equity Shares of face value of Rs. 10'- each ("Equity Shares") of Mare Loire Fashious Limited (the "Company").

I, Vasant Kuber Soni S/o Pankaj Soni, resident of G-114, Hanuman Mandir, Sector 20, Noida, Gautam Buddha Nagar, Ultar Prodesh, 201301 bearing membership no. 66674, am a Company Secretary and the Compliance Officer of Marc Loite Fashions Limited Thereby give consetu to my name being included as a Company Secretary and the Compliance Officer of the Company in the Draft Prospectus/Prospectus that the Company intends to file with the stock exchange, the Registrar of Companies, Delhi, (the "RoC"), Securities and Exchange Board of India (the "SEBI") and any other regulatory authorities.

My contact details are as follows:

Contact Number - +91 62009 62002 Email ID - <u>esvasant@marcloire.in</u>

I bereby authorize you to deliver a copy of this letter of consent to the RoC pursuant to the provisions of Sections 26 and 32 of the Companies Act, 2013, as amended, the stock exchange and any other regulatory authorities as required by applicable law.

Thanking You, Yours Faithfully

apam

Vasant Kuber Soni

Date: 15.11.2024

То

Marc Loire Fashions Limited Plot No 426/1, First Floor, Rani Khera Road, Mundka New Delhi-110041

Dear Sirs,

Initial Public Offer of 21,00,000 Equity Shares of face value of Rs. 10/- each ("Equity Shares") of Marc Loire Fashions Limited (the "Company").

I, Charanjeet Arora D/o Mr. Harjeet Singh, R/o B-1/244, Second Floor, VTC: Janakpuri, West Delhi, 110058 pursuant to provisions of Section 203 of the Companies Act, 2013. I hereby give consent to my name being included as a Senior Managerial Personnel of the Company in the Draft Prospectus/Prospectus that the Company intends to file with the stock exchange, the Registrar of Companies, Delhi, (the "RoC"), Securities and Exchange Board of India (the "SEBI") and any other regulatory authorities.

My contact details are as follows:

Contact Number - +91 9650473647 Email ID – <u>charanjeetkaur@marcloire.in</u>

I hereby authorize you to deliver a copy of this letter of consent to the RoC pursuant to the provisions of Sections 26 and 32 of the Companies Act, 2013, as amended, the stock exchange and any other regulatory authorities as required by applicable law.

Thanking You, Yours Faithfully

Charanjeet Arora

### SPMG & CO. Chartered Accountants

914, D-Mall, Plot No. 1, Netaji Subhash Place, Pitampura, New Delhi-110088 Ph.: 011-41425941/942/943/944 Email : sprng@sprngco.com Website : www.sprngco.com

#### Consent of Peer Reviewed Statutory Auditor

To,

#### The Board of Directors, Marc Loire Fashions Limited,

(Formerly known as Marc Loire Fashions Private Limited) (hereinafter referred to as the "Issuer Company") Plot No 426/1 First Floor Rani Khera Road Mandka, New Delhi- 110041

Dear Sir(s)/Madam(s),

### Ref: Proposed Initial Public Offering ("IPO") of Equity Shares by Marc Loire Fashions Limited ("The Issuer")

#### Sub: Consent Letter

We, M/s. S P M G & Company, Independent Chartered Accountant and the Statutory Auditor of the Company having a valid peer review certificate, hereby grant our consent for including our name in the Prospectus of Marc Loire Fashions Limited, (the "Issuer") prepared under the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (the "ICDR Regulations") to be submitted/filed with The Securities and Exchange Board of India (SEBI) / The Registrar of Companies, (Delbi) / and the relevant Stock Exchange, our reports dated May 22, 2025 relating to (i) Restated Financial Information, (ii) Statement of Tax Benefits and (iii) other Key Financial Information (KPI) which appear in such Prospectus.

We also consent to the references to us as "Statutory Auditors" under the headings "Definitions and Abbreviations", "General Information", "Statement of Possible Tax Benefits", "Financial Statement as Restated", "Financial Indebtedness" and "other sections" as required in such Prospectus and references to us as required under Section 26 of the Companies Act, 2013 ( the "Act") read with the Regulations and as "Experts" as defined under Section 2(38) of the Companies Act 2013, read with Section 26(5) of the Companies Act, 2013, to the extent and in our capacity as an auditor and in respect of our reports issued by us included in the Prospectus of the Issuer. The following information in relation to us may be disclosed:

Statutory Auditors' Name	: M/s S P M G & Company
Address	: 914 D-Mall, Netaji Subhash Place, Pitampura, New Delhi 110034
Firm Registration No.	: 509249C
Peer Review Certificate No.	: 020529 dated 07/04/2025, valid till 30/04/2028
Contact Person	: Shilpi Jain
Designation	: Partner
Membership No	: 531054
Telephone Number	: +91 8377020666
E-mail ID	: spmg914@zmail.com

The above consents are subject to the condition that we do not accept any responsibility for any reports or matters (including information sent to Merchant Bankers) or letters included in the Prospectus. Neither we nor our affiliates shall be liable to any investor or merchant bankers or any other third party in respect of the proposed offering. Further, the Company agrees to indemnify us and our affiliates and hold harmless from all





### SPMG & CO. Chartered Accountants

914, D-Mall, Plot No. 1, Netaji Subhash Place, Pitampura, New Delhi-110088 Ph. : 011-41425941/942/943/944 Email : spmg@spmgco.com Website : www.spmgco.com

Nothing in the preceding paragraph shall be construed to Limit our responsibility

- for or liability in respect of, the reports we have issued, covered by our consent above and are included in the Offer Document or
- to any person which cannot be lawfully limited or excluded under applicable laws or regulations or guidelines issued by applicable regulatory authorities.

We also authorise you to deliver a copy of this letter of consent pursuant to the provisions of the Companies Act, 2013 to SEBI, ROC and the stock exchanges or any other regulatory authorities as required by law.

Thanking You, For S P M G & Company Chartered Accountants Firm Registration No: 509249C Peer Review Certificate No: 020529





CA Shilpi Jain Designation: Parmer Membership No: 531054 Place: Delhi Date: 22/05/2025

Encl: Peer Review Certificate



J Mukherjee & Associates

Advocates



Mobile:9830640366 jmukberjeeandassociates@gmail.com

D-1, MMS Chambers 4A, Council House Street, Kolkata 700001

Date: 6<sup>th</sup> December, 2024

**To, The Board of Directors Marc Loire Fashions Limited** Plot No 426/1 First Floor Rani Khera Road Village Mundaka, West Delhi, Delhi-110041, India.

#### Dear Sir/Madam,

#### Subject: Proposed Initial Public Offer of Marc Loire Fashions Limited ("Company") consisting of Fresh Issue.

We do hereby certify that the information given below is correct and give our consent to our name being included as "Legal Advisor to the issue" to Marc Loire Fashions Limited in the Draft Prospectus/ Prospectus and other documents which the Company intends to file with the Stock Exchange/ Securities and Exchange Board of India ("SEBI") and other regulatory authorities as may be required, pursuant to Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, as amended and other applicable laws, as amended from time to time.

We authorize the Company to deliver a copy of this letter of consent to the Stock Exchange, SEBI and other regulatory authorities, as may be required, pursuant to Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, as amended and other applicable laws, as amended from time to time.

Name:	J Mukherjee & Associates
Address:	D-1, MMS Chambers, 1st Floor, 4A Council House Street, Kolkata-700001, West
	Bengal, India.
Tele No.:	9830640366
Email Id.:	jmukherjeeandassociates@gmail.com
<b>Contact Person:</b>	Mr. Jayabrata Mukherjee
Bar Council No.:	F/445/246/2013

Yours faithfully,

For J Mukherjee & Associates

Inochus

Jayabrata Mukherjee Authorised Signatory



### Kotak Mahindra Bank

Date 20/05/2025

To The Board of Directors Mare Loire Fashions Limited Plot No 426/1 First Ploor Rahi Khera Road Village Mundaka, West De hi, India, 110041

#### Dear Sir/Madam,

#### <u>Sub: Proposed initial public offering of equity shares of face value Re. 10 each ("Equity Shares")</u> by Marc Loire Fashions Limited ("Company" or "Issuer").

We, the undersigned, consent to act as escrew collection bank for the (save/ banker to the (save/ public issue bank) refund bank, and to our name being inserted as an escrew collection bank for the (save/ public issue bank / sponsor bank / refund bank in the Draft Prospectus and the Prospectus ("Offer Documents") that the Company intends to file with the SME Platform of **BSE Limited** where the Equity Sharos are proposed to be listed ("Stock Exchange") and with the Registrar of Companies, "RoC") or any other authority as may be applicable. The following details with respect to us may be disclosed in the Prospectus and any other issue related materials.

We hereby authorities you to deriver this consent letter to SEBI, the Stock Exchanges, the RoC, and any other regulatory authorities as may be required and/or for the records to be maintained by the BRLM in connection with the Offer. The following details with respect to us may be disclosed in the Offer Documents and any other documents in relation to the Offer.

Name	:	Kotak Mahindra Bank Limited
Address	:	Katak Infiniti, 6th Floor Suilding No. 21,
		Infinity Park, Off Western Express Highway,
		General AK Vaidya Marg, Malad (East),
		Mumbai - 400 097, Maharasatra, India.
Contact person	ŀ	Siddnesh Shirodkar
Telephone number	÷	022-66056603
F-mail ID	<u> </u>	<u>cmsipo@kotak.com</u>
Website	:	www.kotak.com
SS5I registration number	1:	INBI00000927
CIN	:	L65110MH1585PLC038137

We enclose a copy of our registration certificate and declaration regarding our registration with SERI in the required format (Annexure A). We also certify that our registration is valid as on date and that we have not been prohibited or debarred by SEBI, any other regulatory authority, court or tribunal from acting as an intermediary in capital market issues. We have also not been debarred from functioning by any regulatory authority.

We further confirm that the above information in relation to us is frue, correct, adequate and not misleading in any respect and without omission of any matter that is 'ikely to mislead, and adequate to enable investors to make a well-informed decision.

Kotak Malundra Bank Ltd. CIN: (65° 1000019852LC0351.17

LS Fark Street, Apegay House Chair A, Sth Floor Kolkota - 702016, Wint Keingal This is a Public document. This is a Public document. Regetered Prive; 27 BKC, C 27, G Stock Update Karls Complex, T +si 033 66033400 Bandro (D. Muntael 400251. Werksonau con) Maharashura India.



### Kotak Mahindra Bank

We confirm that we will immediately communicate any changes in writing in the above information to the Company, book running lead managers to the Offer ("BRLMs") until the date when the Equity Shares that are allolloci and transferred in the Offer, commence trading on the Stock Exchanges. In the absence of any such communication from us, BRI Ms and the legal counsels, each to the Company. and the BRLMs, can assume that there is no change to the above information until the Equity Sharos. commence trading on the Stock Exchanges pursuant to the Offer.

We also consent to the inclusion of this letter as a part of "Material Contracts and Documents for Inspection" in connection with this Offer, which will be available for public for inspection from date of the filling of the Prospectus until the Bid/Offer Closing Date including through online means on the website. of the Company.

This consent letter, including any annexures herelo, is for information and for inclusion (in part or full). in the Offer Documends, and may be relied upon by the Company, ORLMs and the legal counsel to each of the Company and the SRLMs in rolation to the Offer.

We agree to keep the information regarding the Offer strictly confidential.

We hereby consonil to this letter to be disclosed by the BRLMs. If required ( ) by reason of any law, regulation, or order of a court or by any governmental or competent regulatory authority, or (ii) in seeking i to establish a detence in connection with, or to avoid, any actual, potential or threatened legal, arbitral or regulatory proceeding or investigation.

All capital zed terms used herein and not specifically defined shall have the same meaning as aschoed. to them in the Offer Documents.

Yours failhfully. For and on behalf of Kolak Mahindra Bank Limited

Authorized Signatory

Name of the Person: Jyob Banerjee Designation: Senior Vice President Date: 23-05-2025 Place: Kolketa

Encl.<sup>1</sup> As above

Colle Lead Manager to the Issue FINSHORE MANAGEMENT SERVICES LIMITED. 'Anaudick' Block-A 2nd Floor, Room No. 207, 227 A.J.C Bose Road, Kolkuta 700020, West Bengal

www.sotak.com

Kotak Mahindra Bank Ltd. EIN: L65116Mil/ 985PLC038107

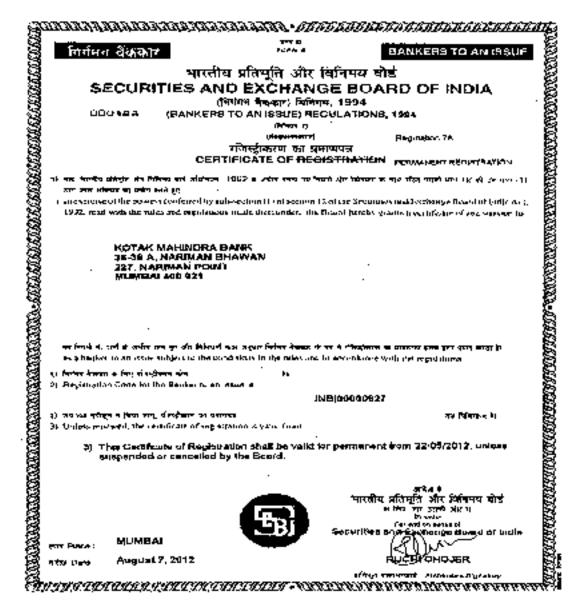
15 Park Street, Appeley House Block A, Siži Floor Kellory - Supinsi, West Bengal

This is a Public document. 27 BKC, C 27, G Slock, Bandi a Kurla Complex, T -41 013 66133400 Bendre (E), Municui 400051, Moharsthillis, Ipdia



### Kotak Mahindra Bank

#### Annexure A



Kotak Mabindra Bank Ltd. CIN: L551 FOMH19859LCOUR137

15 Fack Street, Aper, ay House Bluck A, Sth Floor Kollette - 102016, West Bangal This is a Public oppument. Registered filten 27 GKC, C27, 5 Block, Sandra Kutta Constant, 1 491 013 (200340) Sandra (2), Manual 400051, even:kolak.com Moharstore. India.



#### Annexure B

.

We hereby confirm that as on date the following details in relation to our registration with the Securities and Exchange Board of India as a is true and correct:

1 Registration Number:	NBI00000927
2. Date of permanent registration / Renewal of registration:	22-05-2012
3 Date of expiry of registration	Permanent
4. If applied for renewal, date of application	NA
5 Any communication from SEBI prohibiting (name of certilying entity)us from acting as exclose collection bank, refund bank, public Offer bank, sponsor bank and monitoring agency:	No
6 Any enquiry/investigation being conducted by SEDI:	No
7. Period up to which registration/ renewal fees has been paid:	2027
8 Details of any panelty imposed	NA



Kotak Mahindre Bank Ltd. cirs teStruwH1985Mc2038352

15 Tays Street, Apriciay House Block A, Sthi Cogi Kalkata - 700046, West Bengal This is a Public doubument. Registered Office: 27 BKC, C 27, S Black, Septire Karls Controls, 1 - 91 (111 Markelago) Bendre (1), Markeli 400/51. Www.kolak.com Manareshire, India.

November 15, 2024



To **The Board of Directors Marc Loire Fashions Limited** Plot No 426/1 First Floor Rani Khera Road Village Mundaka, West Delhi, India, 110041

Dear Sir,

Sub: Consent for inclusion of name as Lead Manager for the Proposed Initial Public Offer (IPO) of Marc Loire Fashions Limited at BSE SME platform.

We, Finshore Management Services Limited, hereby give our consent to act as the Lead Manager to the Proposed Public Issue of "Marc Loire Fashions Limited" on the SME Platform of BSE Limited ("BSE SME") and have no objection in our name being inserted as the Lead Manager to the Issue in the Draft Prospectus / Prospectus which the company intends to issue in respect thereof.

Our details are as under:

Name	FINSHORE MANAGEMENT SERVICES LIMITED
Address	'Anandlok', Block-A, 2 <sup>nd</sup> Floor, Room No. 207, 227 A.J.C Bose Road, Kolkata - 700020, West Bengal, India
Telephone	033 - 2289 5101 / 4603 2561
Email	info@finshoregroup.com
Investor Grievance Email	investors@finshoregroup.com
Website	www.finshoregroup.com
Contact Person	Mr. S. Ramakrishna lyengar
SEBI Registration No	INM000012185
CIN	U74900WB2011PLC169377

We authorize "Marc Loire Fashions Limited" to deliver a copy of this consent letter to SEBI/ Stock Exchanges / Registrar of Companies, pursuant to the provisions of section 26 of the Companies Act, 2013 and SEBI (ICDR) Regulations 2018, as amended time to time.

We confirm that, we are authorized to Act as Lead Manager to the issue in accordance to the section 12 of SEBI Act, 1992. Our SEBI Registered (CAT I) Merchant Banker Registration No. INM000012185

Yours faithfully, For, FINSHORE MANAGEMENT SERVICES LIMITED SEBI Registered Category-I Merchant Banker (Regn. No.: INM000012185)

S Ramakrishna lyengar (Director) DIN No- 05255039

FINSHORE MANAGEMENT SERVICES LIMITED

(CIN : U74900WB2011PLC169377) • Website : www.finshoregroup.com Regd. Office : "Anandlok" 2nd Floor, Block-A, Room No. 207, 227, A. J. C. Bose Road, Kolkata-700 020 West Bengal, India Ph. : 033 2289 5101



Maashitla® Securities Private Limited SEBI Registered Category- I Registrar & Share Transfer Agent

SEBI Reg. Number- INR000004370 | CIN- U67100DL2010PTC208725 Regd. Office- 451, Krishna Apra Business Square, Netaji Subhash Place, Pitampura, New Delhi- 110034 Email ID- ipo@mzashitla.com | Website- www.maashitla.com | Ph- 011-45121795-96

#### **Consent Letter**

Date: 16.11.2024

The Board of Directors, **MARC LOIRE FASHIONS LIMITED** Plot No. 426/1, First Floor, Rani Khera Road, Mundka, New Delhi-110041

Dear Sir(s),

To.

# Sub: Consent towards the inclusion of our name in the Offer Document to be filed in connection with the proposed SME Initial Public Offer of Equity Shares ("IPO") of MARC LOIRE FASHIONS LIMITED (the "Company")

We, hereby give consent to act as **"Registrar to the Issue"** in the Draft Offer Document / Offer Document which the company intends to issue in respect of the proposed issue of equity shares. I hereby also authorize you to deliver this letter of consent for the purpose of filing under provisions of Sections 26 & 32 of the Companies Act, 2013.

We also authorize you to deliver a copy of this No Objection Certificate to any competent authority as the Company may deem fit.

Name:	Maashitla Securities Private Limited
CIN:	U67100DL2010PTC208725
Address:	451, Krishna Apra Business Square, Netaji Subhash Place, Pitampura, New Delhi, 110034, India
Telephone:	011-47581432
Email id:	<u>ipo@maashitla.com</u>
Investor Grievance Email Id:	investor.ipo@maashitla.com
Website:	www.maashitla.com
Contact Person:	Mr. Mukul Agarwal
SEBI Regn No:	INR000004370

Thanking you, Yours faithfully, **For Maashitla Securities Private Limited** 

DELHI

Authorised Signatory Encl: SEBI Registration certificate

Place: Delhi



November 15, 2024

To The Board of Directors, Marc Loire Fashions Limited Plot No 426/1 First Floor Rani Khera Road Village Mundaka, West Delhi, India, 110041

Dear Sir,

Sub: Consent for inclusion of name as Underwriter to the Issue for the Proposed Initial Public Offer (IPO) of Marc Loire Fashions Limited at BSE SME platform.

We, Finshore Management Services Limited, hereby give our consent to act as the Underwriter to the Proposed Public Issue of "Marc Loire Fashions Limited" on the SME Platform of BSE Limited ("BSE SME") and have no objection in our name being inserted as the underwriter to the Issue in the Prospectus which the company intends to issue in respect thereof.

Name	FINSHORE MANAGEMENT SERVICES LIMITED
Address	'Anandiok', Block-A, 2 <sup>nd</sup> Floor, Room No. 207, 227 A.J.C Bose Road, Kolkata - 700020, West Bengal, India
Telephone	033 - 2289 5101 / 4603 2561
Email	info@finshoregroup.com
Investor Grievance Email	investors@finshoregroup.com
Website	www.finshoregroup.com
Contact Person	Mr. S. Ramakrishna lyengar
SEBI Registration No	INM000012185
CIN	U74900WB2011PLC169377

Our details are as under:

We authorize "Marc Loire Fashions Limited" to deliver a copy of this consent letter to SEBI/ Stock Exchanges / Registrar of Companies, pursuant to the provisions of section 26 of the Companies Act, 2013 and SEBI (ICDR) Regulations 2018, as amended time to time.

We confirm that, we are authorized to Act as **underwriter** to the issue in accordance to the section 12 of SEBI Act, 1992. Our SEBI Registered (CAT I) Merchant Banker Registration No. INM000012185

Yours faithfully,

For, FINSHORE MANAGEMENT SERVICES LIMITED SEBI Registered Category-I Merchant Banker (Regn. No.: INM000012185)



FINSHORE MANAGEMENT SERVICES LIMITED

(CIN : U74900WB2011PLC169377) • Website : www.finshoregroup.com Regd. Office : "Anandlok" 2nd Floor, Block-A, Room No. 207, 227, A. J. C. Bose Road, Kolkata-700 020 West Bengal, India Ph. : 033 2289 5101



### JSK Securities & Services Pvt. Ltd.

Consent Letter

Date: May 31, 2025

To,

#### The Board of Directors, Marc Loire Fashions Limited Plot No 426/1 First Floor Rani Khera Road Village Mundaka, West Delhi, India, 110041

Dear Sir,

#### Sub: Consent for inclusion of name as Market Maker for the Proposed Initial Public Offer (IPO) of Marc Loire Fashions Limited at BSE SME platform.

We, the undersigned, do hereby give our consent to act as the Market Maker to the Proposed Public Issue of Marc Leire Fashions Limited on the SME Platform of BSE Limited ("BSE SME") and have no objection in our name being inserted as the Market Maker to the Issue in the Dralt Prospectus, Prospectus and other Offer related documents which the Company intends to file in respect of Proposed Public Issue of equity Shares with the Registrar of Companies ("ROC"), pursuant to Section 26 and 32 of the Companies Act, 2013. in the SME Platform ("SME") of BSE Limited ("Stock Exchange") and Securities and Exchange Board of India ("SEBI").

We authorise you to deliver a copy of this letter of consent to the ROC, pursuant to the provisions of Sections 26 and 32 of the Companies Act, 2013, and the rules and regulations, each as amended, SEBI, Stock Exchange or any other regulatory authority.

Name	JSK SECURITIES AND SERVICES PRIVATE LIMITED	
Address	409, Neo Atlantic, PN Marg. Opp. Ambar Cinema, Patel Colony, Jamnagar – 361008, Gujarat	
CIN No	U66120GJ2023PTC142240	
Contact Person	JIGNESH AMRUTLAL THOBHANI	
Contact Person Designation	MANAGING DIRECTOR	
Telephone	9898494857	
E-mail	INFO@JSKSECURITIES.COM	
Website	https://jsksecurities.com/	
SEBI Registration No	INZ000319333	
Date of Registration, Validity	July 31, 2024 (till suspended or cancelled)	
Market Maker Registration No	SMEMM0689028032025 (BSE SME)	
Date of Registration, Validity	March 28, 2025 (till suspended or cancelled)	

Our Details are as under:

We hereby confirm that:

- We are authorized to Act as Market Maker to the issue in accordance with section-12 of SEBI Act, 1992.
- We are registered with SEBI as a Market Maker and as on date our registration is valid.
- We are registered as a Market Maker on SME Segment of BSE and as on date our registration is valid.
- We are eligible to act as market maker vide BSE notice no 20190718-28 dated 18.07.2019 related to updated Net worth requirement for market maker on SME Platform.
- As on date, we have not been prohibited by SEBI to act as an intermediary in a capital market issue.
- We have not been debarred from functioning by any regulatory authority

P. N. Marg, Jamnagar - 361 008 (Gujarat) INDIA.

mail@jsksecurities.com
www.jsksecurities.com

+91 98984 94857



# JSK Securities & Services Pvt. Ltd.

We further confirm that the above information in relation to us is true and correct and we will immediately inform the company and Lead Manager to the offer of any changes to the information stated in this letter till the date the Equity Shares commence trading on the Stock Exchanges. In the absence of any such communication from us, the information stated in this letter should be taken as undated information.

Yours faithfully:



#### Encl:

- 1. SEBI Registration Certificate,
- 2. Market Maker Registration Certificate

409 - Neo Atlantic, Opp. Amber Cinema, P. N. Marg, Jamnagar - 361 008 (Gujarat) INDIA.

mail@jsksecurities.com
www.jsksecurities.com

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फॉर्म-प / FORM D भारतीय प्रतिमूति और विनिमय बोर्ड (स्टॉक दलाल) विनियम, 1992 (विनियम 6 एर्थ 10ख)

Securities and Exchange Board of India

(STOCK-BROKERS) REGULATIONS, 1992

(Regulations 6 and 10B)

प्रमाणपत्र सं. / Certificate no. 4580

रजिस्ट्रीकरण प्रमाणपत्र

#### CERTIFICATE OF REGISTRATION

 बोर्ड, मारतीय प्रतिभृति और विनिधय बोर्ड अधिनियम. 1997 (1992 का 15) ( रोबी अधिनियम.) के उठीन बनाए गए विनियमों के साथ प्रतिन रोबी अधिनियम. 1992 की घारा 12 की उप-धारा (1) दास प्रदान की मई शतित्वों का प्रयोग करते हुए एतदवास.

In exercise of the powers conferred by sub-section (1) of section 12 of the Securities and Exchange Board of India Act, 1992, read with the regulations made thereunder, the Board bereby grants a certificate of registration to

JSK SECURITIES AND SERVICES PRIVATE LIMITED Trade Name: JSK SECURITIES AND SERVICES PRIVATE LIMITED (FORMERLY KNOWN AS null) 409, NEO ATLANTIC, P N MARG, OPP. AMBAR CINEMA, PATEL COLONY, JAMNAGAR, 361008

GUJARAT INDIA AAGCJ0481M

Initial date of registration; 31/07/2024; Certificate re-issued w.e.f 31/07/2024

को प्रतिभूतियाँ (सिवयूरिटीज) को खरीदने, वेचने या जनमें लेनदेन करने के लिए / किए गए ट्रेड क समाधावन और निपलान के लिए तथा ऐसे अन्य कार्य करने के लिए जिसकी अनुमति स्टोक एक्सचेज (एक्सचेजी) / सनाशीधन निगम (निगम) द्वारा ही पहुं हो

as a (स्टीक दलील / Stock Broker)

(रागाशोधन सदस्य / Clearing Member)

के रूप में रजिस्ट्रीकरण प्रयाणपत्र प्रयान करता है, बशते कि बोर्ड द्वारा समय-समय पर निवांदित की मई शर्ता का पालन किया जाए

for carrying on the activities of buying, selling or dealing in securities / cleaning and settlement of trades and for carrying on such other activities as are permitted by stock exchanges(s) / cleaning corporations(s), subject to the conditions specified therefor, from time to time, by the Board.

रजिस्ट्रीकरण संख्या है :

Registration Number is :

INZ000319333

3 यह प्रमाणपत्र 31/07/2024 से तब तक मान्य रहेगा जब तक इसे बोर्ड द्वारा विनियमों के अनुसार निलचित था रह न कर दिया जाए ।

This certificate shall be valid from 31/07/2024 till it is suspended or cancelled in accordance with the Regulateurs.

रवाने /Place: Mumbai तारीख /Date: 31/07/2024



आदेश द्वारा भारतीय प्रतिभूति और विनिमय बोर्ड के लिए और की ओर से By order For and on behalf of

Securities and Exchange Board of India

NARENDRA RAWAT



REF: MOD/SME/2025/01 Date: March 28, 2025

JSK Securities and Services Private Limited Trading Member (Member No. 6890) 409, Neo Atlantic, PN Marg, Opp. Ambar Cinema, Jamnagar 361008 Gujarat Dear Sirs,

Sub:

- Your application for registration as a Market Maker in SME Segment of the Exchange
- 2. Exchange Notice No. 20120106-16 dated 6th January, 2012

We refer to your application for registration as a Market Maker in SME Segment of the Exchange.

We wish to inform you that you have been registered as a Market Maker in SME Segment of the lixchange under the registration number SMEMM0689028032025 w.e.f. March 28, 2025 under the terms of and subject in all respects to the Rules, Bye-laws and Regulations of the Exchange, which now are and will hereafter be in force.

Further, please note that all the undertakings given by you on behalf of the company shall be binding on your company and any revocation thereof or alteration thereto shall be permitted only with the prior approval of the Exchange.

Thanking You,

Yours faithfully,

AMIT Sector Access to Anno Amite Ami

Amit Kadam Asst. General Manager Membership Operations & Membership Compliance



Registered Office: BSE Limited, Finor 25, P. J.Towert, Data Silvest, Norsba - 400.001, India, T: (P1.22.2372.12.21.21.11) E: responses (process) and several based of compared based of the several ba

#### NOC OF LENDER FOR IPO

Date: December 05, 2024

Canara Bank

To, The Board of Directors, Marc Loire Fashions Limited (Formerly known as Marc Loire Fashions Private Limited) Plot No. 426/1 First Floor Rani Khera Road Village Mundaka, West Delhi, India-110041.

3100

Dear Sir,

Subject: "No-Objection Certificate" for Initial Public Offer ("IPO")of Marc Loire FashionsLimited for upto ₹ 2,100,00 Lakhs.

This is with reference to the proposed plan for the initial public offering of equity shares of Marc Loire Fashions Limited (the "Company").

We are aware that an Initial Public Offering would require the Company to undertake several steps including but not limited to restructuring of the Board of Directors of the Company, amendment of its Memorandum of Association and Articles of Association, changes in the capital structure, changes in the shareholding of Promoters of the Company post the initial public offering etc., in compliance with the applicable laws and regulations. We are also aware that some or all of the aforesaid steps and certain other steps required to be taken by the Company in relation to its proposed initial public offering require our No-Objection under the loan and other agreements entered into by the Company with us.

In view of the relationship between the Company and ourselves, we give our "No-Objection" with regard to the proposed initial public offering ("IPO") of equity shares, the listing of the Company's shares being offered through the initial public offering and any steps that the Company may take in respect thereof including the steps enumerated in the preceding paragraph, and this may be deemed as our consent under all the loan and other agreements entered into between us and the Company, to the extent that such consent is required under each of the said agreements.

Further we confirm that the accounts held by the Company with us are regular and there have been no current / past defaults on account of repayment of interest or principal or of any other provision or condition of the agreements entered into with us. We also confirm that there are no pending litigations / disputes / Show Cause notices by us against the Company or against any of its Directors / Promoters of the Company in relation to any of the Company's borrowing as on the date of this No-Objection Certificate.

We further confirm that we will immediately inform the company and Lead Manager to the offer of any changes to the information stated in this letter till the date the Equity Shares commence trading on the Stock Exchanges. In the absence of any such communication from us, the information stated in this letter should be taken as undated information.

Yours Fai कृते केनरा बैंक RTRAU Chiel Manag (Authouse test in the Det For,Cana

केनरा बैंक

Canara Bank Pitampura

DOLSI CO

Date: December 05, 2024

Canara Ban

Government of India Lindenaking)

To,

The Board of Directors, Marc Loire Fashions Limited (Formerly known as Marc Loire Fashions Private Limited) Plot No. 426/1 First Floor Rani Khera Road Village Mundaka, West Delhi, India-110041.

Dear Sir(s),

### Subject: Consent for inclusion of name as Banker to the Company for Initial Public Offer ("IPO") of Marc Loire Fashions Limited.

We, the undersigned, do hereby confirm that we are the Bankers/Lenders to the Company "M/s. Marc Loire Fashions Limited"and consent to our name being inserted as Bankers/Lenders to the Company in the Offer Documents to be filed by the Company with the SEBI, stock exchanges and the concerned Registrar of Companies (the "RoC") in respect of the Issue.

We hereby authorise you to deliver a copy of this letter of consent to the SEBI, Stock Exchanges, RoC pursuant to the provisions of Sections 26 and 32 of the Companies Act, 2013 and SEBI (ICDR) Regulation 2018 or any other regulatory authority as required by law.

Name of the Bank:	Canara Bank
Branch	Pitampura, Delhi
Address	DP-10-11, Pitampura, New Delhi-110034
Contact Person	Rashi Amit Singh
Designation	Chief Manager
Contact No.	9871191565
Contact Email ID	Cb1565@canarabank.com

We also authorise you to disclose the following details in the Offer Documents of the Company:

We further confirm that the above information in relation to us is true and correct and we will immediately inform the company and Lead Manager to the offer of any changes to the information stated in this letter till the date the Equity Shares commence trading on the Stock Exchanges. In the absence of any such communication from us, the information stated in this letter should be taken as undated information.

Yours faithfully,

For, Canara Bank THE CANARA BANK Rethis Ass/Chief Manager Pitampura, New Delh [Name]73, 29 [Designation]

Canara Bank Pitampura